

LMJ GROUP

Chartered Accountants

Automate Your Bookkeeping. Cut The Cost.

A practical guide to reducing bookkeeping costs and improving financial visibility through smart automation.

Service Overview — www.lmjgroup.co.uk

The Challenge

Bookkeeping shouldn't cost this much time — or money



Time drain

Routine processing consumes hours of staff or adviser time each month.



Duplicated data entry

The same information is re-keyed across banking, invoicing and the ledger.



Delayed reporting

Management accounts often arrive weeks after the figures are useful.



Compliance risk

Manual processes increase the chance of error and missed MTD deadlines.

What Automation Delivers



Typical impact once bookkeeping is redesigned around automation

Up to 80%

less time spent on
bank reconciliation

**Fixed monthly
fee**

instead of rising,
hourly-billed costs

Real-time

management reporting,
not month-end delay

Exact savings depend on transaction volume and current systems — quantified for each client during discovery.

Our Approach



A four-stage methodology, led by qualified accountants



01

Discovery

Map the existing bookkeeping workflow and identify manual touchpoints.



02

Design

Design a target operating model using the right cloud accounting stack.



03

Deploy

Configure systems, migrate data and train the client's team.



04

Support

Managed bookkeeping, review and continuous improvement.

What We Automate



The core processes we redesign around automation



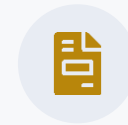
Bank Reconciliation

Live feeds with rules-based auto-matching.



Purchase Invoices

OCR capture with automated coding & approval.



Sales Invoicing

Automated invoicing and credit control.



Payroll

Cloud payroll integrated with the ledger.



VAT & MTD

Direct digital submission from source records.



Reporting

Live dashboards drawing from the ledger.

Why LMJ Group



Chartered accountants first — automation specialists second



Chartered, not just cloud

Automation is built around sound accounting and controls, not just software features.



Real sector experience

Practical, proportionate solutions for owner-managed and growing businesses.



One point of contact

Bookkeeping, VAT/MTD, management accounts and year-end — no handover gaps.



Transparent fixed fees

Savings identified and evidenced up front, before any commitment is made.

Ways to Get Started



Choose the level of support that fits where you are today

Automation Health Check

Process review, systems audit and a costed automation roadmap.

Best for: assessing options before committing

RECOMMENDED

Deploy & Migrate

Full system set-up, integrations, data migration and staff training.

Best for: businesses ready to move now

Managed Automated Bookkeeping

Ongoing bookkeeping, reconciliation and MTD filing, fixed monthly fee.

Best for: fully managed, hands-off support

Let's Talk Automation

Book a no-obligation discovery call and get an Automation Health Check benchmarking your current bookkeeping cost against an automated alternative.

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